

Annex A

Option 1 - smooth banded levy

Charity annual spend on generating voluntary income based on total spend	Charities	Annual Levy £'s	12 Months Total Income £'s	% of charity spend
£100 - £150k	383	£ 250	£ 95,750	0.17%
£150 - £200	268	£ 300	£ 80,400	0.15%
£200 - £500	677	£ 800	£ 541,600	0.16%
£500 - £1m	354	£ 1,500	£ 531,000	0.15%
£1m - £2m	140	£ 3,000	£ 420,000	0.20%
£2m - £5m	77	£ 4,000	£ 308,000	0.11%
£5m - £20m	49	£ 6,000	£ 294,000	0.06%
+ £20m	13	£ 10,000	£ 130,000	0.03%
Totals	1961		£ 2,400,750	0.17%

Option 2 - percentage based levy, minimum levy £500

Charity annual spend on generating voluntary income	Charities	Annual Levy £'s	12 Months Total Income £'s	Annual Average £'s
	1143	£ 500	£ 571,500	
	800	variable	1,463,500	£ 1,829
	18	£ 20,000	£ 360,000	
	1961		£ 2,395,000	

Option 3 - percentage based levy, minimum levy £250

Charity annual spend on generating voluntary income	Charities	Annual Levy	12 Months Total	Annual
	624	£ 250	£ 156,000	
	1331	variable	1,979,000	£ 1,487
	6	£ 40,000	£ 240,000	
	1961		£ 2,375,000	

Flat rate registration proposal & levy for exempt charities

Flat rate Registration Proposal & Levy for Exempt Charities	Estimated number of orgs	Levy £'s	12 Months income £'s
Charities	1,000	£ 50	£ 50,000
Agencies	100	£ 250	£ 25,000
Exempt charities	150	£ 1,500	£ 225,000
			£ 300,000